

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

May 26, 2017

REGISTRATION NO.: 26965

BONDS ISSUED BY: Oran R-III School District

AMOUNT OF ISSUE: \$1,035,000.00 (Series 2017)

COUNTY: Scott

DATE OF ISSUE: June 1, 2017

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to acquire facilities under lease obligations; to acquire and complete heating ventilation, air conditioning, and lighting improvements to District Facilities; to replace the bleachers in the High School gymnasium; to complete roofing projects; to possibly acquire and install a solar panel system to further enhance energy efficiency; to complete other remodeling and repair improvements to existing facilities of the District, and issue bonds thereof.

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
2.000%	\$ 120,000.00	03/01/2025
2.150%	120,000.00	03/01/2026
	125,000.00	03/01/2027 *
	125,000.00	03/01/2028 *
	130,000.00	03/01/2029 *
2.750%	380,000.00	03/01/2029
2.900%	135,000.00	03/01/2030
3.000%	140,000.00	03/01/2031
3.100%	140,000.00	03/01/2032

ARE BONDS CALLABLE: The Bonds at the option of the District, shall be subject to redemption and payment prior to maturity on March 1, 2022, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,020,000.00

INTEREST RATE: 2.9026%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$22,187,240.00

INDEBTEDNESS: (Including this issue) \$2,540,000.00

NOTICE OF ELECTION: Published in the Southeast Missourian on March 27, 2017 and April 03, 2017;  
Published in the Standard-Democrat on March 27, 2017 and April 03, 2017;

DATE OF ELECTION: April 04, 2017

ELECTION RESULTS: 275 - YES 63 - NO

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable